



## MORNING REPORT

Have Good Trading Day

FRIDAY



**Price is what you pay.  
Value is what you get.**

- Warren Buffet



## MARKET PULSE

### INDIAN INDICES

| NAME   | CMP      | NET CH. | %     |
|--------|----------|---------|-------|
| SENSEX | 34413.16 | +330.45 | +0.97 |
| NIFTY  | 10576.85 | +100.15 | +0.96 |

### INDIAN ADR'S

| SYMBOL     | CLOSE | GAIN/ LOSS % |
|------------|-------|--------------|
| DRREDDY    | 33.04 | -0.27        |
| HDFCBANK   | 97.53 | -3.44        |
| ICICIBK    | 10.02 | -3.09        |
| INFY       | 17.11 | -2.12        |
| TATA MOTOR | 28.30 | -2.78        |
| WIPRO      | 5.10  | -2.11        |

### FII AND MF ACTIVITY

| SYMBOL                 |          |
|------------------------|----------|
| FIIs Eq (Provisional)  | -2297.09 |
| DII's Eq (Provisional) | +2373.59 |
| FIIs Index Future      | +244.35  |
| FIIs Index Options     | +2021.68 |
| FIIs Stock Future      | +1302.41 |
| FIIs Stock Options     | +105.14  |

### CURRENCY

| CURERNCY   | RBI RATE |
|------------|----------|
| RUPEE - \$ | 64.1616  |
| EURO       | 78.7455  |
| YEN 100    | 58.5000  |
| GBP        | 89.1910  |

## TOP STORY

- **Vedanta** to close all mining operations in Goa from March 16, 2018.
- **Indraprastha Gas** gets authorisation for Karnal CGD Network.
- **Mcnally Bharat Engineering** board to consider fund raising on Feb. 13.
- **Marathon Nextgen** board approves stock split.
- **SQS India BFSI** shuts down Australian branch office.
- **Axis Bank** sells 20 lakh shares of NSDL at Rs 825 each for Rs 165 crore.
- **Eros International** divests its entire 51 percent stake in wholly owned subsidiary Ayngaran International to a British citizen.
- **Canara Bank** to raise up to Rs 1,000 crore via QIP, rights, preferential issue of shares.
- Indiabulls Realty Board meet on Feb. 14 to consider restructuring of business.
- Malvinder Mohan Singh and Shivinder Mohan Singh have tendered their resignation from the directorship of Fortis Healthcare.

## MARKET PULSE

### GLOBAL INDICES

| NAME      | CMP      | NET CH.  | %     |
|-----------|----------|----------|-------|
| DOW       | 23860.46 | -1032.89 | -4.15 |
| NASDAQ    | 6777.16  | -274.83  | -3.90 |
| NIKKEI    | 21168.00 | -719.86  | -8.30 |
| HANG SENG | 29138.00 | -1300.00 | -4.25 |
| SGX NIFTY | 10318.00 | -240.00  | -2.00 |

### WORLD COMMODITIES

| FUTURE      | CMP     | %     |
|-------------|---------|-------|
| CRUDE       | 60.44   | -1.16 |
| NATURAL GAS | 2.702   | +0.37 |
| GOLD        | 1319.50 | +0.04 |
| SILVER      | 16.330  | -0.07 |
| COPPER      | 3.064   | -0.33 |

### WORLD EVENTS

**GBP** : Manufacturing Production m/m  
: Goods Trade Balance  
: MPC Member Cunliffe Speaks  
**CNY** : CPI y/y  
: PPI y/y

### RESULT TODAY

APEX, ARISE, ASHIANABANKBARODA, JUMBO  
BATAINDIA, BPCL, CAPACITE, CENTRALBK,  
DLINKINDIAM, GILLETE, GLOBALVECTR, HFCL,  
HINDPETRO, INDIACEM, , M&M, MARICO, MFSL, MOI  
NATIONALALU, OIL, ONGC, RAMKY, RATNAMANIRCF,  
SBINSJVN SUNTV, SUZLON, TATASTEEL,  
UCOBANK, WATERBASE



## NIFTY CHART



## MARKET COMMENTARY

The Sensex rose 330.45 points or 0.97% to settle at 34,413.16, its highest closing level since 5 February 2018. The index rose 551.64 points, or 1.62% at the day's high of 34,634.35. The index rose 26.05 points, or 0.08% at the day's low of 34,108.76.

The Nifty 50 index rose 100.15 points or 0.96% to settle at 10,576.85, its highest closing level since 5 February 2018. The index rose 161.10 points, or 1.54% at the day's high of 10,637.80. The index rose 2.85 points, or 0.03% at the day's low of 10,479.55.

Among secondary indices, the S&P BSE Mid-Cap index rose 1.82%. The S&P BSE Small-Cap index advanced 2.25%. Both these indices outperformed the Sensex.

The breadth, indicating the overall health of the market, was quite strong. There were more than three gainers for every loser on BSE. 2,172 shares advanced and 640 shares declined. A total of 118 shares were unchanged.

Nifty likely to trade in the range of 10150-10850

### MARKET LEVELS

|        | PIVOT  | SUPPORT LEVELS |        |        |        | RESISTANCE LEVELS |        |        |        |
|--------|--------|----------------|--------|--------|--------|-------------------|--------|--------|--------|
| NIFTY  | 10512  | 10410          | 10344  | 10243  | 10150  | 10578             | 10679  | 10745  | 10850  |
| USDINR | 64.408 | 64.196         | 63.941 | 63.728 | 63.650 | 64.663            | 64.876 | 65.131 | 65.250 |





### BULK DEALS (BSE)

| SCRIP      | CLIENT NAME                        | BUY/SELL | QUANTITY | PRICE |
|------------|------------------------------------|----------|----------|-------|
| ARYAMAN    | AMAR MUKESHBHAI SHAH               | S        | 200,000  | 50    |
| BAJAJHCARE | MUKESH COMMOTRADE LTD              | B        | 48,000   | 353   |
| BCP        | SATISH AGARWAL                     | S        | 65,000   | 137   |
| CRPRISK    | LOPA SAUMIL BHAVNAGARI             | B        | 100,000  | 48.5  |
| TPROJECT   | NORTHSTAR DEALCOMM PRIVATE LIMITED | S        | 125,000  | 30.44 |

### BULK DEALS (NSE)

| SCRIP      | CLIENT NAME                          | BUY/SELL | QUANTITY | PRICE |
|------------|--------------------------------------|----------|----------|-------|
| GEEKAYWIRE | MANMOHAN AGARWAL                     | SELL     | 64000    | 34.1  |
| GUJNREDVR  | ORANGE MAURITIUS INVESTMENTS LIMITED | SELL     | 312538   | 1     |
|            |                                      |          |          |       |
|            |                                      |          |          |       |
|            |                                      |          |          |       |

### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** Fortis Healthcare, GMR Infrastructure, HDIL, Jain Irrigation.
- No new stocks in or out of ban list.

### Initial Public Offering (IPO)

| Company Name            | Security type | Issue Start Date | Issue End Date | Status                    |
|-------------------------|---------------|------------------|----------------|---------------------------|
| ASTER DM HEALTHCARE LTD | EQ            | 12 FEB           | 15 FEB         | <a href="#">SUBSCRIBE</a> |
|                         |               |                  |                |                           |



### NIFTY 50 STOCKS: SUPPORT & RESISTANCE

| Symbol      | Close | Support 1 | Support 2 | Pivot Point | Resistance1 | Resistance2 |
|-------------|-------|-----------|-----------|-------------|-------------|-------------|
| ACC         | 1693  | 1605      | 1517      | 1656        | 1744        | 1795        |
| ADANI PORTS | 405   | 399       | 392       | 407         | 414         | 423         |
| AMBUJACEM   | 262   | 250       | 237       | 258         | 270         | 279         |
| ASIANPAINT  | 1124  | 1112      | 1100      | 1122        | 1134        | 1143        |
| AUROPHARMA  | 602   | 594       | 587       | 607         | 615         | 628         |
| AXISBANK    | 568   | 560       | 551       | 568         | 577         | 586         |
| BAJAJ-AUTO  | 3158  | 3130      | 3102      | 3160        | 3188        | 3218        |
| BANKBARODA  | 156   | 154       | 152       | 156         | 158         | 160         |
| BHARTIARTL  | 430   | 425       | 419       | 430         | 436         | 441         |
| BHEL        | 95    | 93        | 92        | 96          | 98          | 101         |
| BOSCH LTD   | 19592 | 19385     | 19177     | 19542       | 19750       | 19907       |
| BPCL        | 478   | 472       | 466       | 483         | 489         | 500         |
| CIPLA       | 613   | 589       | 566       | 603         | 626         | 640         |
| COALINDIA   | 300   | 297       | 294       | 300         | 303         | 306         |
| DRREDDY     | 2180  | 2138      | 2096      | 2167        | 2209        | 2238        |
| EICHERMOT   | 28198 | 27889     | 27579     | 28119       | 28429       | 28659       |
| GAIL        | 462   | 457       | 453       | 464         | 469         | 476         |
| HCLTECH     | 944   | 934       | 923       | 948         | 959         | 974         |
| HDFC        | 1812  | 1787      | 1763      | 1812        | 1836        | 1861        |
| HDFCBANK    | 1881  | 1865      | 1850      | 1882        | 1898        | 1914        |
| HEROMOTOCO  | 3582  | 3553      | 3523      | 3584        | 3614        | 3645        |
| HINDALCO    | 245   | 241       | 236       | 245         | 250         | 254         |
| HINDUNILVR  | 1330  | 1311      | 1292      | 1324        | 1343        | 1356        |
| ICICIBANK   | 334   | 329       | 325       | 334         | 338         | 343         |
| IDEA        | 86    | 84        | 82        | 86          | 87          | 89          |
| INDUSINDBK  | 1671  | 1660      | 1650      | 1673        | 1683        | 1695        |
| INFRA TEL   | 349   | 342       | 335       | 347         | 354         | 359         |
| INFY        | 1134  | 1118      | 1103      | 1132        | 1148        | 1162        |
| ITC         | 274   | 272       | 270       | 275         | 276         | 279         |
| KOTAKBANK   | 1052  | 1036      | 1021      | 1046        | 1062        | 1072        |
| LT          | 1347  | 1334      | 1320      | 1347        | 1360        | 1373        |
| LUPIN       | 812   | 803       | 793       | 809         | 819         | 825         |
| M&M         | 752   | 745       | 738       | 753         | 760         | 768         |
| MARUTI      |       | 8944      | 8857      | 9002        | 9089        | 9147        |
| NTPC        | 164   | 163       | 161       | 164         | 165         | 167         |
| ONGC        | 189   | 187       | 186       | 189         | 191         | 193         |
| POWERGRID   | 193   | 192       | 191       | 193         | 194         | 196         |
| RELIANCE    | 905   | 894       | 884       | 903         | 913         | 921         |
| SBIN        | 301   | 295       | 288       | 299         | 306         | 310         |
| SUNPHARMA   | 584   | 550       | 515       | 568         | 603         | 622         |
| TATAMOTORS  | 375   | 371       | 368       | 376         | 379         | 383         |
| TATAMTRDVR  | 211   | 210       | 208       | 211         | 213         | 215         |
| TATAPOWER   | 85    | 84        | 84        | 85          | 86          | 87          |
| TATASTEEL   | 671   | 658       | 644       | 667         | 681         | 690         |
| TCS         | 2974  | 2946      | 2918      | 2987        | 3015        | 3056        |
| TECHM       | 608   | 595       | 581       | 608         | 622         | 635         |
| ULTRACEMCO  | 4167  | 4085      | 4004      | 4134        | 4215        | 4264        |
| VEDL        | 314   | 307       | 299       | 313         | 320         | 326         |
| WIPRO       | 290   | 286       | 283       | 291         | 294         | 298         |
| YESBANK     | 335   | 331       | 327       | 336         | 340         | 344         |
| ZEEL        | 585   | 580       | 575       | 586         | 591         | 597         |



## NSE CIRCULARS

**NSE Download Ref No. : : NSE/CML/36939:** Listing of further issues of Crompton Greaves Consumer Electricals Limited and Eon Electric Limited w.e.f. feb 09, 2018

**NSE Download Ref No. : : NSE/INVG/36938:** SEBI Order in the matter of Life Care Infrastructures India Limited with immediate effect.

**NSE Download Ref No. : : NSE/INVG/36935:** Sebi Order in the matter of the past Director of MBK Business Development (India) Limited.

**NSE Download Ref No. : : NSE/CML/36937:** Listing of further issues of Vardhman Textiles Limited and Sun Pharma Advanced Research Company Limited w.e.f. feb 09, 2018

## BOARD MEETINGS/ CORPORATE ACTION

| COMPANY NAME | DATE      | PURPOSE  |
|--------------|-----------|--|
| IOC          | 08-Feb-18 | Interim Dividend Rs 19/- Per Share                   |
| INDNIPPON    | 08-Feb-18 | Interim Dividend - Rs 6/- Per Share                  |
| POWERGRID    | 08-Feb-18 | Interim Dividend Rs 2.45 Per Share (Purpose Revised) |
| BEL          | 08-Feb-18 | Interim Dividend Rs 1.60 Per Share                   |
| DHAMPURSUG   | 08-Feb-18 | Interim Dividend Rs 3/- Per Share (Purpose Revised)  |
| SELAN        | 08-Feb-18 | Interim Dividend Rs 5/- Per Share (Purpose Revised)  |
| CONTROLPR    | 08-Feb-18 | Interim Dividend Rs 3/- Per Share (Purpose Revised)  |
| CHOLAFIN     | 09-Feb-18 | Interim Dividend Rs 4.50 Per Share                   |
| CARERATING   | 09-Feb-18 | Interim Dividend Rs 6/- Per Share                    |
| AEGISCHEM    | 09-Feb-18 | Interim Dividend Re 0.50 Per Share (Purpose Revised) |
| NAUKRI       | 09-Feb-18 | Interim Dividend Rs 1.50 Per Share (Purpose Revised) |
| ALICON       | 09-Feb-18 | Interim Dividend Rs 2/- Per Share                    |
| VIPIND       | 06-Feb-18 | Interim Dividend - Re 1 Per Share                    |
| MRF          | 09-Feb-18 | Interim Dividend Rs 3/- Per Share                    |
| ORIENTPPR    | 12-Feb-18 | Interim Dividend Re 0.40 Per Share                   |
| HARITASEAT   | 14-Feb-18 | Interim Dividend                                     |
| GREAVESCOT   | 14-Feb-18 | Interim Dividend                                     |
| SHRIPISTON   | 14-Feb-18 | Interim Dividend Rs 4/- Per Share                    |
| ACCELYA      | 14-Feb-18 | Interim Dividend Rs 14/- Per Share                   |
| SRF          | 15-Feb-18 | Interim Dividend                                     |
| GRAPHITE     | 15-Feb-18 | Interim Dividend Rs 5/- Per Share                    |
| MUTHOOTFIN   | 15-Feb-18 | Interim Dividend                                     |
| PAGEIND      | 15-Feb-18 | Interim Dividend                                     |
| BSE          | 15-Feb-18 | Interim Dividend Rs 5/- Per Share                    |
| IRB          | 15-Feb-18 | Interim Dividend                                     |



## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1296/\$1256 & Resistance = \$1359/\$1393.**
- **Crude oil range (WTI)->\$55 to \$65.**
- **Volatility Haunting Equities Bleeds into Bonds: Markets Wrap:** - Volatility's grip on global markets tightened Thursday, as surging Treasury yields renewed concern that higher rates will drag on the economy. U.S. stocks resumed their slide and oil touched its lowest level of the year.
- **Forex - Dollar Comes Off Day's Highs as Sterling Jumps:** - The U.S. dollar pulled back from two-week highs against a basket of the other major currencies on Thursday as sterling rose by more than a cent following an unexpectedly hawkish rate announcement from the Bank of England. The BoE also raised its growth forecasts, saying that it now expects the British economy will expand faster than expected this year and in 2019. The dollar rose to fresh two-week highs against a currency basket earlier Thursday, building on strong gains in the previous session after U.S. Senate leaders announced a two-year budget agreement.
- **Gold Prices Bounce Off 1-Month Lows as Dollar Falters:** - Gold prices bounced off a one-month low on Thursday, as the U.S. dollar retreated despite the release of upbeat jobless claims data and news the U.S. government averted a shutdown.
- **Crude Oil Prices Mixed Amid Sustained U.S. Output Worries:** - Crude oil prices were mixed on Thursday, amid sustained concerns over rising production in the U.S. Oil prices remained under pressure since data last week showed that U.S. oil production topped the 10 million barrels per day (bpd) mark.

## TRENDS & OUTLOOK – DATE: 09-FEB- 2018

### PRECIOUS METALS:

| COMMDITY (MCX) | S2    | S1    | PIVOT POINT | R1    | R2    |
|----------------|-------|-------|-------------|-------|-------|
| GOLD (Apr)     | 29470 | 29700 | 29975       | 30339 | 30585 |
| SILVER (Mar)   | 35550 | 36700 | 37900       | 39440 | 40570 |

### BASE METALS

| COMMDITY (MCX) | S2     | S1     | PIVOT POINT | R1     | R2     |
|----------------|--------|--------|-------------|--------|--------|
| COPPER (Feb)   | 426    | 433    | 439         | 447    | 456    |
| ZINC (Feb)     | 214.20 | 217.10 | 220.25      | 224.75 | 228.60 |
| LEAD (Feb)     | 154.60 | 157.60 | 161.10      | 164.70 | 168.55 |
| NICKEL (Feb)   | 790    | 816    | 840         | 874    | 899    |

### ENERGY

| COMMDITY (MCX)    | S2   | S1   | PIVOT POINT | R1   | R2   |
|-------------------|------|------|-------------|------|------|
| CRUDE OIL (Feb)   | 3660 | 3770 | 3939        | 4145 | 4266 |
| NATURAL GAS (Feb) | 162  | 169  | 175         | 183  | 192  |

### DATA TALKS : TODAY'S ECONOMIC DATA :

RBA Monetary Policy Statement, CPI y/y and PPI y/y of China, NIESR GDP Estimate of GBP, Final Wholesale Inventories m/m.





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**Monthly**



Expected Return (p.a.)  
**14.00%**

| Year | Principal (Rs.) | Future Value (Rs.) | Appreciation |
|------|-----------------|--------------------|--------------|
| 1    | 120,000         | 128,918            | 8,918        |
| 2    | 240,000         | 275,884            | 35,884       |
| 3    | 360,000         | 443,426            | 83,426       |
| 4    | 480,000         | 634,423            | 154,423      |
| 5    | 600,000         | 852,161            | 252,161      |
| 10   | 1,200,000       | 2,492,923          | 1,292,923    |
| 15   | 1,800,000       | 5,652,071          | 3,852,071    |
| 20   | 2,400,000       | 11,734,741         | 9,334,741    |
| 25   | 3,000,000       | 23,446,403         | 20,446,403   |
| 30   | 3,600,000       | 45,996,206         | 42,396,206   |
| 35   | 4,200,000       | 89,413,927         | 85,213,927   |
| 40   | 4,800,000       | 173,011,040        | 168,211,040  |
| 45   | 5,400,000       | 333,970,140        | 328,570,140  |
| 50   | 6,000,000       | 643,883,137        | 637,883,137  |



**Indira Securities Pvt. Ltd**  
Member: NSE, BSE, CDSL

**Indira Commodities Pvt. Ltd.**  
Member: MCX, NCDEX

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